

**Statement of a material fact
on the stages of the issuance of securities of the issuer
Name of the document containing insider information to which access is provided:**

| 1. General Information | |
|--|---|
| 1.1. Issuer's full corporate name | Public Joint-Stock Company "Moscow United Electric Grid Company" |
| 1.2. Issuer's abbreviated corporate name | Moscow United Electric Grid Company, PJSC; PJSC MOESK |
| 1.3. Issuer's location | Moscow, Russian Federation |
| 1.4. Issuer's General State Registration Number | 1057746555811 |
| 1.5. Issuer's Tax ID | 5036065113 |
| 1.6. Issuer's unique code assigned by the registration authority | 65116-D |
| 1.7. URL of the webpage, used by the Issuer to disclose information | http://www.e-disclosure.ru/portal/company.aspx?id=5563; http://www.moesk.ru |
| 1.8. Date of an event occurrence (material fact), about which the message was compiled (if applicable) | April 19, 2019 |
| 2. Notice content 2. Message Content | |
| <p>2.1. Type, category (type), series and other identification characteristics of securities: documentary interest non-convertible bearer to bearer bonds with mandatory centralized storage of the 001P-01 series of PJSC "MOESK", placed by public subscription within the framework of the program of exchange-traded bonds, identification number 4-65116-D-001P-02E of February 08, 2017, assigned by PJSC "Moscow Exchange" (hereinafter referred to as Exchange Traded Bonds).</p> <p>2.2. Maturity (for bonds and issuer options): 1,274 (One thousand two hundred seventy-fourth) day from the date of commencement of the placement of the Exchange-traded bond.</p> <p>2.3. The identification number of the issue (additional issue) of securities and the date of its assignment: 4B02-01-65116-D-001P of 04.19.2019.</p> <p>2.4. Name of the organization that assigned the identification number to the issue (additional issue) of securities: Public Joint Stock Company "Moscow Exchange MICEX-RTS".</p> <p>2.5. The number of securities being placed and the nominal value (if the nominal value is provided for by the legislation of the Russian Federation) of each security being placed: 8,000,000 (Eight million) units with a nominal value of 1,000 (One thousand) rubles each.</p> <p>2.6. The method of securities placement, and in the case of placement of securities through a closed subscription - also the circle of potential purchasers of securities: Open subscription.</p> <p>2.7. Providing the participants (shareholders) of the issuer and (or) other persons with the preemptive right to purchase securities: not applicable.</p> <p>2.8. The placement price of securities placed through a subscription, or the procedure for determining it or information that the specified price or procedure for determining it will be established by the issuer's authorized management body after assignment of an identification number to the issue (additional issue) of securities and no later than the starting date of the placement : The placement price of the Exchange bonds is set equal to 100% of the nominal value of the Exchange</p> | |

bond.

The nominal value of exchange-traded bonds placed under the bond program will be set out in the relevant issue terms.

Starting from the 2nd (Second) day of placement of Exchange-traded bonds, the buyer, when acquiring Exchange-traded bonds, also pays accrued coupon income (ACI) on Exchange-traded bonds, calculated using the following formula:

$ACI = Nom * C_j * (T - T(j-1)) / 365 / 100\%$, where.

ACI - accrued coupon income in Russian rubles;

Nom - the outstanding portion of the nominal value of one Exchange-traded bond, in Russian rubles;

j - is the ordinal number of the coupon period, $j = 1, 2, \dots, n$;

C_j - the interest rate of the j-th coupon, in percent per annum;

T - is the date of placement of the Exchange bonds;

T (j-1) - is the date of commencement of the j-th coupon period when the placement of Exchange Traded Bonds falls.

ACI is calculated to the second decimal place (the second decimal point is rounded according to the rules of mathematical rounding:

if the third decimal is greater than or equal to 5, the second decimal is increased by one, if the third decimal is less than 5, the second decimal does not change).

2.9. The term of placement of securities or the procedure for determining it:

Start date of placement of exchange bonds:

April 23, 2019.

End date of placement or the procedure for determining it.

The end date of the Exchange bonds placement is the earliest of the following dates:

a) the 3rd (Third) business day from the date of commencement of the placement of Exchange Traded Bonds;

b) the date of placement of the last Exchange bond issue.

Issue of Exchange bonds is not supposed to be placed in tranches.

Other information to be specified in this clause is indicated in clause 8.2 of the program of exchange bonds.

2.10. The fact of presentation to the exchange (absence of representation to the exchange) of the securities prospectus in the event that the securities are exchange bonds or Russian depository receipts:

the exchange was provided with a securities prospectus at the stage of assigning an identification number to the Program of Exchange Bonds.

2.11. In the event that the exchange presents a prospectus of exchange-traded bonds or Russian depository receipts, the procedure for ensuring access to the information contained in the prospectus of these securities:

All interested persons can familiarize themselves with the Program, the Prospectus and the Terms of Issue and receive their copies for a fee not exceeding the cost of their production at the following address:

115114, Russian Federation, Moscow, 3-rd Second Paveletsky passage, p. 2; phone number:

+7 (495) 662-40-70 (ext. 11-32); Fax:

+7 (499) 951-06-50.

The Issuer is obliged to provide a copy of this documents to the holders of the Issuer's securities and other interested parties upon their request for a fee not exceeding the cost of making such a copy, within 7 (Seven) days from the date of the request.

The bank details of the Issuer's current account (s) to pay for the costs of making a copies of the documents specified in this paragraph and the amount (procedure for determining the amount) of such expenses are published by the Issuer on the Issuer's home page on the Internet.

A web page on which information about the Issuer and its securities is available:

<http://www.e-disclosure.ru/portal/company.aspx?id=5563>.

3. Signature

3.1. Corporate Secretary, acting in accordance with Power of Attorney No. 77/555-n/77-2018-5-238 dd 15.05.2018

(signature) A.N. Svirin

3.2. Date «19» April 2019 year